

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS, INC., et al.

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

LEHMAN BROTHERS SPECIAL FINANCING INC.,

Plaintiff,

- against -

BNY CORPORATE TRUSTEE SERVICES
LIMITED,

Defendant.

Adv. Proc. No. 09-01242
(JMP)

SCHEDULING ORDER

On January 25, 2010, this Court having rendered a Memorandum Decision Granting Motion For Summary Judgment And Declaring Applicable Payment Priorities (the “Memorandum Decision”), which included, *inter alia*, (i) a direction that the Debtor submit an order to implement the Memorandum Decision and (ii) a direction that the parties appear at a status conference for purposes of exploring means to coordinate with respect to the decisions of this Court and the English Courts; and, the parties having advised the Court that they have consulted with each other concerning the provisions to be included in any further orders to implement the Memorandum Decision, and the scheduling of the additional proceedings contemplated by the Memorandum Decision; it is now

ORDERED, that the Court will conduct a status conference to consider what further proceedings are required with respect to this Court's Memorandum Decision and the judgments entered by the English Courts; and, it is further

ORDERED, that the Court will defer consideration of any proposed orders, including any order implementing the Memorandum Decision or otherwise required prior to the entry of a final judgment in this adversary proceeding, until after the conclusion of the status conference provided for herein.

Dated: February 5, 2010
New York, New York

s/ James M. Peck
HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE